

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Port of Greater Cincinnati Development Authority (the “Authority”) pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, on December 9, 2019 at 11:00 a.m., or as soon thereafter as the hearing may begin, at the offices of the Authority located at 3 East Fourth Street, Suite 300, Cincinnati, Ohio 45202, regarding the issuance and sale of development revenue bonds in an aggregate principal amount not to exceed \$65,000,000 (the “Bonds”) for the purposes of currently refunding (a) the \$13,260,000 Port of Greater Cincinnati Development Authority Parking Revenue Refunding Bonds, Series 2019A (Washington Park Garage), the proceeds of which were used to refinance real and personal property comprising a 450-space parking garage located at 1230 Elm Street, Cincinnati, Ohio (the “Washington Park Garage”), (b) the \$8,408,000 Port of Greater Cincinnati Development Authority Tax-Exempt Lease Revenue Bonds, Series 2018 (Mercer Commons Project), the proceeds of which were used to finance real and personal property comprising an approximately 340-space parking garage located on Vine Street between 13<sup>th</sup> and 14<sup>th</sup> Streets, Cincinnati, Ohio (the “Mercer Commons Garage”), (c) certain obligations of 8<sup>th</sup> and Sycamore, LLC, the proceeds of which were used to finance real and personal property comprising a 503-space parking garage located on Sycamore Street between 7<sup>th</sup> and 8<sup>th</sup> Streets, Cincinnati, Ohio (the “8<sup>th</sup> and Sycamore Garage”) and (d) certain obligations of Fifth and Race, LLC, the proceeds of which were used finance real and personal property comprising an 1,100-space parking garage located on Race Street between 5<sup>th</sup> Street and 6<sup>th</sup> Street, Cincinnati, Ohio (the “Fifth and Race Garage”). The Washington Park Garage and 8<sup>th</sup> & Sycamore Garage are owned by the City of Cincinnati, Ohio and will be leased to and operated by the 3CDC Master Parking LLC upon closing of the Bonds. The Fifth and Race Garage is owned by the City of Cincinnati, Ohio and will be leased and operated by Fifth and Race, LLC upon closing of the Bonds. The Mercer Commons Garage will be owned and operated by 3CDC Master Parking II LLC upon closing of the Bonds. The proposed Bonds do not constitute a debt or a pledge of the moneys or the faith and credit of the Authority and shall not be general obligations, debt or bonded indebtedness of the Authority. Any person interested in the issuance of the of the proposed Bonds may attend the public hearing and be heard or may file written comments regarding the issuance of the proposed Bonds with the Authority prior to the time of the public hearing. Any written submissions should be sent to the Authority at 3 East Fourth Street, Suite 300, Cincinnati, Ohio 45202 and clearly marked “Re: 5th & Race, 8th & Sycamore, Mercer Commons and Washington Park Garages.” Written submissions should be mailed in sufficient time to be received on or before December 9, 2019.

Port of Greater Cincinnati Development Authority  
By: Laura Brunner, President & CEO